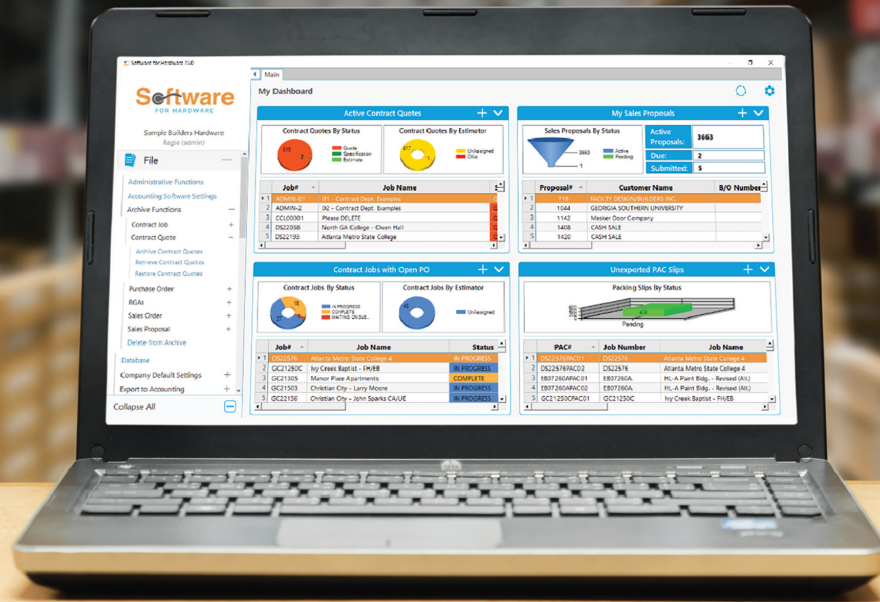


## 15.2 MANAGEMENT DASHBOARD



### THE DASHBOARD

Software for Hardware proudly introduces its all-new Management Dashboard, designed to help you and your entire team be more proactive. The dashboard can alert you of action items, allow you to quickly find frequently used records, provide a brief overview of progress, and more. With 10 different selectable tiles, each SFH user can customize their dashboard to best fits their specific needs within the organization.

### HOW TO USE

The dashboard requires that your company be configured with separate user logins. You can create a user for each person in your company who needs to use Software for Hardware, including yourself. Then you will be able to use the dashboard feature.

If you do not utilize separate users, everyone who logs in will have full administrator access by default. If you decide to set up separate users, you can still mimic

this behavior by checking every authorization box for each user you create, thus giving them full access. Alternatively, you can take the opportunity to carefully assign specific authorization levels to each user (we highly recommend this).

#### ROLE-BASED

Select from 10 tiles designated for specific staff roles

#### REAL-TIME

See win rate, gross margin, & productivity data

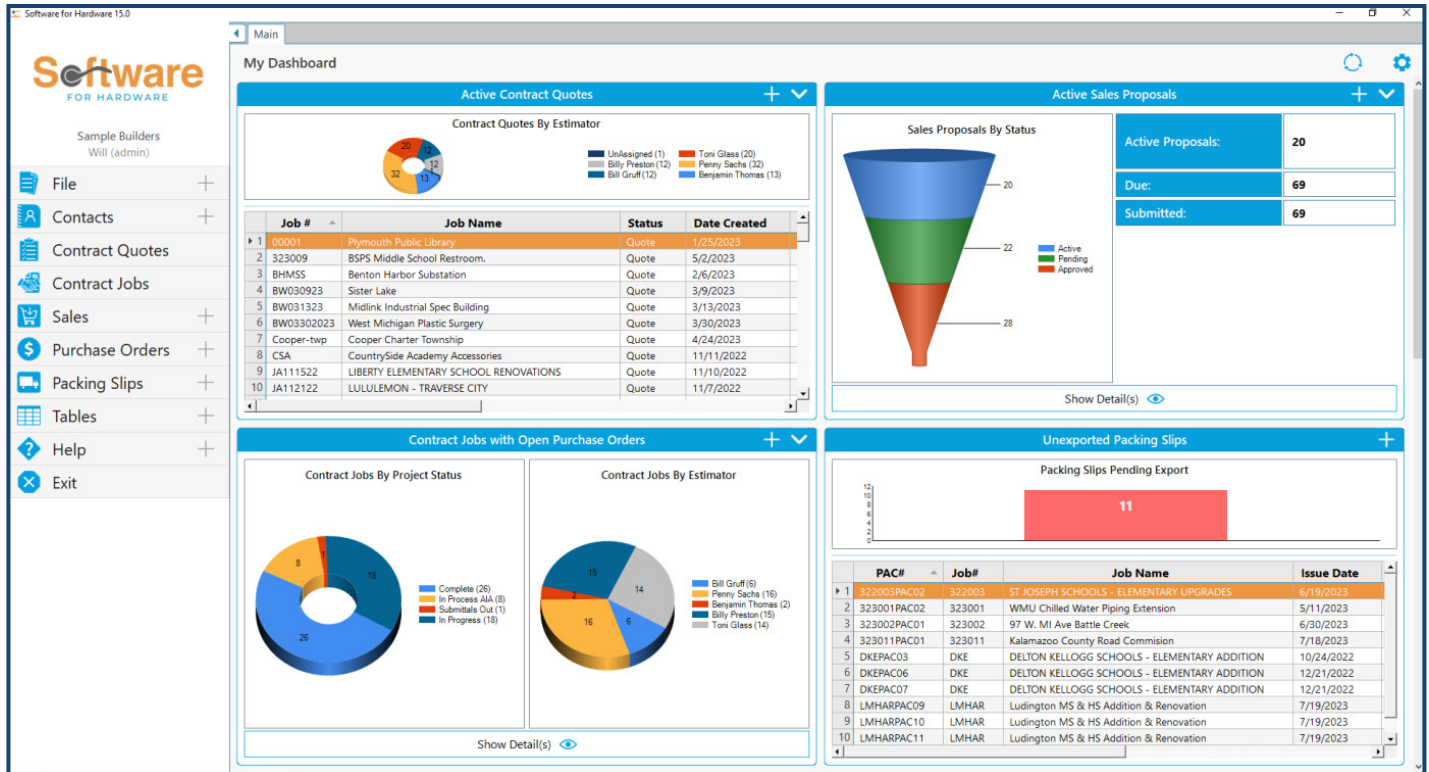
#### EFFICIENT

Quickly see issues that require prompt attention

#### PROACTIVE

Identify profitable and productive opportunities

An example of how the dashboard can be customized.



## FEATURES

The dashboard will be the first thing you see when launching Software for Hardware, replacing the old splash screen with live useful information.

The dashboard currently has 10 customizable tiles, with more tiles to come based on customer feedback. Their names are as follows: Active Contract Quotes, Active Sales Proposals, Closing Ratio, Contract Jobs with Open Purchase Orders, Gross Profit Margin, Important External Documents, Open Change Orders, PO Status Quick Action, Unexported Purchase Orders, and Unexported Packing Slips.

These tiles can be swapped in and out for every user so that the user only sees information relevant to them.

## QUESTIONS?

If you have further questions about Software for Hardware's project management tools, feel free to email us at [info@softwareforhardware.com](mailto:info@softwareforhardware.com). We hope you find success with the SFH Management Dashboard!



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