New Search Fields

Software for Hardware has added the ability to search six different screens in efforts to optimize finding desired items from a large listing. The new search fields can be found in the bottom right section of the following screens: *Contract Job List, Contract Quote List, Project Grid, Sales Order List, Sales Proposal List* and the *RGA List*.

How it works:

- 1. Launch Software for Hardware and from the Logo screen click the *Contract Jobs* or *Contract Quotes* menu selection.
- 2. The new search fields and buttons are located in the lower right.
 - a. Note: all pre-existing command buttons have been moved to the left.

Blue Mountains Contractors and Builders	Job Number	
BLUE MOUNTAIN CONTRACTORS AND BUILDER	Job Name	
Blue Mountains Contractors and Builders	Salesperson	
BLUE MOUNTAINS CONTRACTORS AND BUILDE	Project Manager	
	Job Status	
	Contractor	
Find	Job Number 🚽	Search Refresh

- 3. For *Contract Jobs List* or the *Contract Quotes List* a search can be made by six different criteria. They are:
 - a. Job Number
 - b. Job Name
 - c. Salesperson
 - d. Project Manager
 - e. Job Status
 - f. Contractor
- 4. As an example, we want to find all jobs that have an instance of "bak" located anywhere within the job name.
 - a. Enter bak in the *Find* text box.

	1			
Find	bak	Job Name	▼ Search	Refresh
	, <u> </u>			

b. Click the *Search* button. The grid clears and the following listing displays:

Li	List of Contract Jobs					
	Job Name 🛆	Job Number 👌	Salesperson 🔗	Project Manager ♦	Job Status ♦	
	Mt. Baker B & B	04142017	Mary Smith	David Smith	Ongoing	
	Mt. Baker B & B 2	04142017B	John Doe	David Smith	Ongoing	
	Mt. Baker B & B 3	04142017C	John Doe	David Smith	Ongoing	

- c. Click the *Refresh* button to clear the grid and reload the default listing of all jobs.
- 5. All Search fields look and function in the same manner, with the exception of the search criteria.

	То		I	Door/Frame
	То	Door#		Door/Frame
100	То	HW. Set#		Door/Frame 🥃
		Location 1		
		Location 2		
Grid Entry	Enlarge	Door Elev		
		Frame Elev		
		Frame Material		
Find		Deer#	- Coord	b Defeash
Find		D001#	Search	n <u>kerresn</u>

6. On the *Project Grid* the search criteria are as follows:

- a. Door number
- b. Hardware set number
- c. Location 1
- d. Location 2
- e. Door Elevation name
- f. Frame Elevation name
- g. Door Material
- h. Frame Material
- 7. On the Sales Order List the search criteria are as follows:



- a. Sales Order number
- b. Customer
- 8. The search criteria for *Sales Proposals* are:
 - a. Sales Proposal number
 - b. Customer
- 9. The search criteria for *RGA*s are:
 - a. RGA number
 - b. Customer